

7 February 2024

Notice

Novellus Limited (the Company)

Corporate Debt Issue

On 31 March 2022, the Cayman Islands Stock Exchange (the **Exchange**) admitted to listing a Tranche of £75,219,835 fixed and/or variable rate Sterling loan notes due 2028 issued by the Company (the **Sterling Loan Notes**) and a Tranche of €5,965,528 fixed and/or variable rate Euro loan notes due 2028 issued by the Company on 31 December 2021 (the **Euro Loan Notes**).

Further notes were issued and partial redemption made in the amounts and on the dates listed in the amended notice on 12 January 2024.

Consequently, on 12 December 2023, there were £113,551,077 fixed and/or variable rate Sterling Loan Notes due 2028 and €80,128,759 fixed and/or variable rate Euro Loan Notes due 2028 in issue.

The Company now wishes to announce that the Company issued the following further Tranches of Sterling Loan Notes and Euro Loan Notes during the period from and including 13 December 2023 up to and including 24 January 2024:

Sterling Loan Notes:

Tranche no.	Date of issue	Interest rate	Amount
£T22	16 January	7%	£250,000
			£250,000

Euro Loan Notes:

Tranche no.	Date of issue	Interest rate	Amount
€T37	16 January 2024	9%	€250,000
€T38	22 January 2024	9%	€3,850,000
			€4,100,000

Consequently there are now £113,801,077 fixed and/or variable rate Sterling Loan Notes due 2028 and €84,228,759 fixed and/or variable rate Euro Loan Notes due 2028 in issue.